



October 2025

RE: Important changes to your investment options

Dear Plan Participant:

The Archdiocese of Milwaukee is pleased to announce that, effective **November 13, 2025**, your retirement plan's investment lineup will be enhanced. Please review the information contained in this notice for details about what's changing in your plan along with any actions you may need to take. It's important that you consider the modification(s) being made and evaluate how your retirement savings goals may be impacted.

Upcoming investment modifications

We'll modify the fund selection by adding the following new fund to the investment options.

The following fund, will be made available in the fund lineup by November 13, 2025.

As of this date, you will now have a new fund option in this particular sector:		The TICKER symbol and name of the new fund being added:	
11/13/2025	Large Cap Blend	FXAIX	Fidelity 500 Index Fund
Prior to investing in a mutual fund investment option, an investor should carefully consider the investment objectives, risks, and charges and expenses of the investment company. The prospectus contains this and other important information and should be read carefully before investing or sending money.			

What do you need to do?

There is nothing that you need to do at this time. Your money will not be moved or changed because this is a new fund option. It is not replacing an existing fund option. If you would like to participate in this new fund option you may contact Lincoln Financial to make changes to your account after November 13, 2025. To review your account or make a change, log in to **LincolnFinancial.com/Retirement** or call the Lincoln Customer Contact Center at **800-234-3500**. They're available Monday through Friday, from 7:00 a.m. to 7:00 p.m. Central, and will be glad to assist you.

Sincerely,

Christopher P. Brown
Treasurer & Chief Financial Officer
Archdiocese of Milwaukee